

**IN THE UNITED STATES DISTRICT COURT
BANKRUPTCY DIVISION
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

§

CASE NUMBER:

Raveneaux, Ltd.

§

05-32734-H1-11

**Amended
DEBTOR(S) POST-CONFIRMATION CERTIFICATE**

| COMPLETE FOR CHAPTER 11 CASES ONLY | | | |
|--|---|------------------------|--|
| <input checked="checked" type="checkbox"/> 1 Plan Confirmed <input type="checkbox"/> 2 Plan Not Confirmed | <div style="border-bottom: 1px solid black; text-align: center;">100</div> % | Dividend to Be Paid | <div style="border: 1px solid black; width: 40px; height: 20px; margin: 0 auto;"></div> Check box if future payments are contemplated under Chapter 11 Plan but percentage dividend is not determinable. |
| <div style="border: 1px solid black; padding: 2px;">\$ \$10,086,529.63</div> | 1. TOTAL RECEIPTS AND DISTRIBUTIONS (Do not complete below if amount is zero) | | |
| FEES AND EXPENSES | | | |
| \$ -0- | 2. Trustee Compensation | | |
| \$ -0- | 3. Fee for Attorney for Trustee | | |
| \$ 284,773.44 | 4. Other Professional Fees and All Expenses (including Fee for Attorney for Debtor) | | |
| DISTRIBUTIONS | | | |
| \$ 9,238,503.74 | 5. Secured Creditors | | |
| \$ 45,695.54 | 6. Priority Creditors | | |
| \$ 517,556.91 | 7. Unsecured Creditors | | |
| \$ -0- | 8. Equity Security Holders | | |
| \$ -0- | 9. Other Distributions (including Payments to Debtor) | | |
| * Fees paid to U.S. Trustee are considered expenses of the estate and are to be reported item #4. | | | |

The above information is provided to the best of my knowledge, information, and belief under rule 9011(a).

Signed: _____

Attorney for Debtor(s)

Name: _____

Address: 9415 Cypresswood Dr., Spring, TX 77379

Dated: _____

May 25, 2006

Attorney's Phone No. 281-370-6370